

2021 Annual Report





# Message from Bill Capsalis, Executive Director and Andy Judd, 2021 Board Chair

Naturally Boulder's mission is to nurture conscious growth, leadership, and innovation in the Colorado organic and natural products community. In 2021, we were so encouraged by the work Naturally Boulder undertook to further this mission. Despite the sheer volatility our industry faced, Naturally Boulder stood solidly as a resource to help our members navigate and advance their growth agendas. We met the needs of our community in the midst of so many new issues from supply chain to funding to staffing.

We are most proud of the growth we saw as we elevated critical programming that creates deeper education and connectivity including the launch of new communication channels, the advancement of new executive forums, and bridging the experience and expertise of some of our greatest pioneers and leaders to give back in the form of mentorship for a new generation of great brands. The richness of these impactful programs will undoubtedly foster new avenues of growth for many years to come.

we now operate, we are beyond grateful for a staff that recognized the needs of our membership and was steadfast in their efforts to evolve our programming and remain flexible while still holding tentpole moments like our incredibly successful Pitch Slam & Autumn

Awards. The dedication and strategic thinking of our staff give

us the most optimism about the

future of Naturally Boulder.

Particularly given the ever-evolving landscape where

Naturally Boulder Staff

We are all looking forward to 2022 with optimism and excitement for new programming and enhanced member and sponsor services. We're kicking off a new Office Hours program

to offer members an opportunity to Ask the Experts and receive free

guidance for their most burning

questions while creating business leads for the featured sponsor Experts. We're launching the second edition of our successful Mentorship Matching program, now expanding with cohorts in both Boulder and Pueblo. We're excited to transition to a new membership database that will make it even easier for our community to make connections and tap into valuable resources. And we're eager to see you in person at networking and community-building special events!

Chef Ann Foundation

Additionally, our work with <u>Naturally Network</u> — and our connections to affiliate organizations across the country — will continue to bring amazing connections, national programming, and broad exposure to our extensive and vibrant community of brands, sponsors, and industry supporters. We can't wait to share it all with you!

Here's to a great new year ahead!



Andy Judd 2021 Board Chair Naturally Boulder



**Bill Capsalis** Executive Director Naturally Boulder





# Mission, Vision & Guiding Principles

#### **OUR MISSION:**

To nurture conscious growth, leadership, and innovation in the Colorado natural and organic products community.

#### **OUR VISION:**

Naturally Boulder creates a healthier, more conscious world that prioritizes the products and practices represented by the Colorado natural products community.

#### **OUR GUIDING PRINCIPLES:**

Naturally Boulder defines natural products and practices as those made with the goal of promoting human, animal and environmental health. This is why we actively encourage organic and regenerative practices that take into account the impact on our climate.



Bruna's Brazilian Cheese Bread

We believe that regenerative businesses measure success not only by financial gain, but also by long-term, conscious business practices that positively impact human health, communities, and the planet.

We value connection and provide a platform for education, dialogue and generous sharing to help the Colorado organic and natural products community grow with integrity and higher purpose.



Pitch Slam & Autumn Awards

We support the entrepreneurial spirit and honor the excellence in business that will accelerate growth of the Colorado organic and natural products community.

We know that healthy, dynamic communities

drive healthy, dynamic business. As organic and natural
products industry members, we pledge
to actively nurture a culture of shared ideas,
collaboration and mentorship within the
Naturally Boulder community.



Alexa Daniels, Fossil Fuel Donuts

Annual Members' Meeting



**538**Companies represented

17,152
Social media followers

1,043

Members

104

**Sponsors** 

Events hosted online and

36



1,255



\$75K

in free services provided to the winners of our 17th Annual Pitch Slam & Autumn Awards

**54** 

member products and services featured through our Shoots Showcase

Sampler Box, Innovation Showcase, and Pitch Slam programming

4

community members recognized at our 17th Annual Pitch Slam & Autumn Awards:

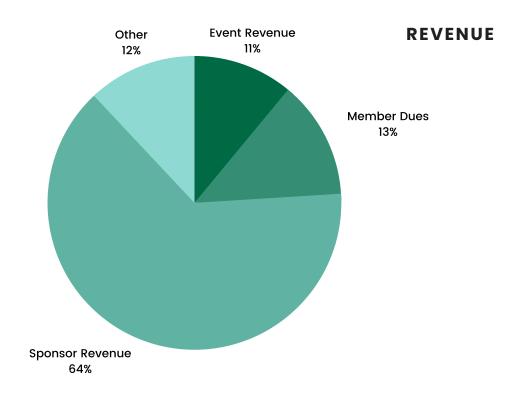
**Pitch Slam Winner: Frescos Naturales** 

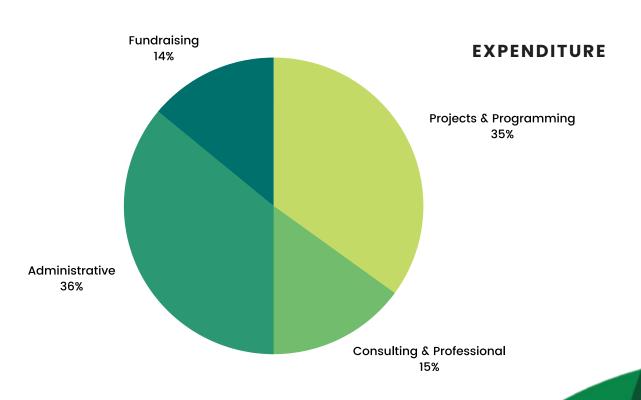
Climate Catalyst:
Danone North America

**Breakout Brand: Cappello's** 

Industry Leader / Community Champ:
Justin Levy,
Conscious Alliance

### 2021 Financials





## **Programs and Partnerships** Launched in 2021

#### SHOOTS SHOWCASE SAMPLER BOX

Nineteen young Colorado companies (selling products for 1 - 3 years) were featured in our first Shoots Showcase Sampler box program. Our goal was to spotlight Naturally Boulder's newest CPG producers while providing a sampling opportunity for companies currently unable to sample through traditional channels.

One hundred seventy-six boxes were sold online and mailed directly to purchasers' homes for at-home sampling. Social media influencers, grocery buyers, brokers, members of the media, and contest winners also received boxes. garnering an estimated social media reach of 35,200+ users from those who shared these products!



#### **MENTORSHIP MATCHING PROGRAM**

The Naturally Boulder Mentorship Matching Program was designed to serve our members' personal and professional growth and stimulate a culture of lifelong learning for our future natural and organic industry leaders. The program connects experienced natural and organic products industry professionals with aspiring and mid-career professionals in a supportive environment to share knowledge, wisdom, and real-world industry experience. In our first cohort, we matched 12 mentors with 30 mentees, with bi-annual cohorts providing more opportunities for mentorship in 2022.



Community job listings have been our most visited resource year over year. To better serve our community, we launched the

Naturally Network Job Board powered by

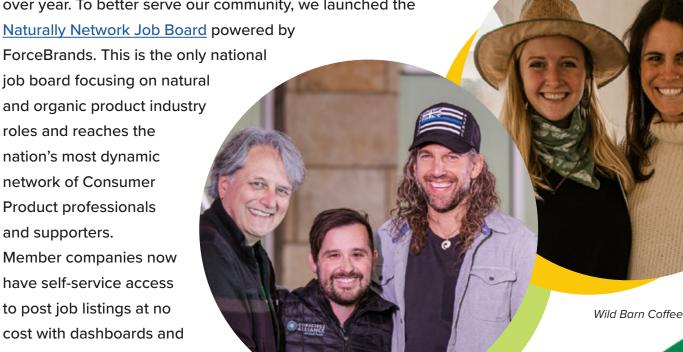
ForceBrands. This is the only national

and organic product industry roles and reaches the

nation's most dynamic network of Consumer Product professionals

and supporters.

Member companies now have self-service access to post job listings at no cost with dashboards and applicant tracking built-in.



Education Event at CU Boulder

Bill Capsalis, Justin Levy, Justin Gold



#### **MEMBERS-ONLY SLACK COMMUNITY**

Naturally Boulder launched community-managed <u>Slack channels</u> to facilitate sharing information, resources, and encouragement between members outside of our in-person events. Nearly 200 members have joined — that's approximately 20% of our membership — sharing referrals and vendors, offering perspectives on platforms and tools, and celebrating wins in our community.

## KING SOOPERS AND KROGER NATURAL AND ORGANIC SUMMIT

Kroger teamed up with Naturally Boulder to host a local natural and organic summit where innovative, local member brands applied for the opportunity to pitch their stories, brands, and products. Thirty-six member products were selected to present live to a team of key decision-makers and buyers, with additional opportunities to connect with the Kroger team and nab slots on store shelves in the works for 2022.



RollinGreens Education Event

"Thank you to Naturally Boulder for this initiative.

I don't need to tell you how hard (virtually impossible) it is for small brands to get in front of big CPG corporations, especially during COVID-19. These opportunities are exactly what we need to move forward — only face-to-face conversations and sampling can convey the product and the people behind it."

Miri Breskin, Jubli

#### **NEW FORUM SERIES LAUNCHES**

Due to popular demand, Naturally Boulder launched two new
Forum groups for VP-level Marketing and Operations professionals.
Sponsorships of the Forums were also expanded. There are
opportunities for involvement via
membership or sponsorship in some of

Executive, Sales, Sustainability, Start-Up, Founders, CFO,

the eight Naturally Boulder Forums:

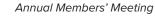
Marketing, and Operations.



Morning Mingle at Kiln



Patterbar Annual Members' Meeting





### **Frescos Naturales**

#### **NATURALLY BOULDER MEMBER**

"This has been a crazy year, not just for me, but for everyone. Coming out of the pandemic from last year with vaccines becoming available in the spring was a HUGE glimmer of light for me. It was a strange world still but filled with hope. For me, hope was a driving force. Hope to be able to fulfill this dream I had, hope that it would work, and hope that I could have the chance to make it happen. The support from my community has been overwhelming. Frescos is a family business; from graphic design, writing copy, and

keeping our books in order, their support has been crucial. The

support from all the local farmers' markets allows us incredible

direct-to-consumer opportunities across the Front Range to all the businesses and stores we work with. And, of course, the incredible Naturally Boulder community. Participating in Pitch Slam was the icing on the cake! It was a huge honor to be recognized by such a talented, committed, and hardworking community. Thank you!"

Juan Ignacio Stewart, Founder, Frescos Naturales



**NATURALLY BOULDER SPONSOR** 

"Danone North America is a proud sponsor of Naturally Boulder. As a company with a headquarters in Broomfield,

> Colorado, Naturally Boulder's community-centric approach to economic development makes this

> > partnership particularly important to us. The sense

of community the organization fosters is true to who we are at Danone North America as one of the world's largest certified

B Corporations and we're thrilled to be able to participate. We view Naturally Boulder as a true steward of the Colorado community and look forward to continuing the partnership.

Thanks to everyone at Naturally Boulder for their tireless work and leadership in the natural and organic space."

Danone North America





Kyle Garner, Brandon Hernandez, Board Chair Vice Chair





whole brain

Mike Murray, Treasurer

**2022 Board of Directors** 



Kelly Shea, Secretary



**Shea & Associates** 



Raj Babu



Erin Costa



Dean Eberhardt



Ben Fenton



Jenna Fitch









BFG PARTNERS

New Hope.



Andy Judd





Justin Levy



Behroze Mistry Jennifer Rosenthal



KO



MORTAL KOMBUCHA

Becca Schepps





#### **Advisors**

Joan Boykin, JB Consulting Mark Retzloff, Climate Foods Silvia Tawse, Fresh Ideas Group

#### Staff

Bill Capsalis, Executive Director Julie Zagars, Managing Director Christy Augsburger, Marketing & Community Director





# Thank You to Our 2021 <u>Sponsors</u>

SUSTAINING

**New Hope Network** 

**PREMIER** 

Kiln Boulder

**Danone North America** 

IronClad Consulting Services LLC

Jessica Sibila Consulting

Justin's

mindsight

The Annex By Ardent Mills

Manufacturer's Edge

**PLATINUM** 

Yasso

**ONE Brands** 

William Blair & Company

RFI

Charlotte's Web

**ROOT Marketing & PR** 

**Brand Geek** 

Noosa Yoghurt

PROVA, Inc.

1908 Brands

**Celestial Seasonings** 

**New Nexus Group** 

GOLD

Organic India

Fortnight Collective

SPINS

Insignia Systems

**BIGR Ventures** 

Purely Elizabeth

Moss Adams

The a2 Milk Company

Social Nature

Lily's Sweets

Javo Beverage Company

**Green Chef** 

Maty's Healthy Products

Holland & Hart LLP

Bobo's

**Redzone Production Systems** 

Sheridan Ross PC

**Eco-Products** 

City of Boulder

Sunrise Strategic Partners

OMG, Inc.

KeHE Distributors, LLC

Aurora Organic Dairy

Vermilion

Kurtz Fargo LLP

Whole Brain Consulting, LLC

SILVER

Little Secrets

BFG Partners

Sterling-Rice Group

Bhakti

Sherpa Chai American Tape & Label

Crestone Capital Nextfoods, Inc.
Remedy Drinks Pure Strategic

Moxie Sozo LoCo Food Distribution, LLC

Cali'flour Foods Acme Distribution Centers

King Soopers SchroderHaus Marketing Communications

**BRONZE** 

**Primeflex Labels** 

**Faven Creative** 

Yum Love More

**Teatulia** 

Ancient Harvest Tradavo, Inc

Weller Eldorado Natural Spring Water

KO Firm VOCO Creative

Makeena, Inc. Soda Pop Public Relations

Quinn Snacks

Wells Fargo Bank

Planterra Foods

Crest Foods Co, Inc.

Ridgeline Ventures

Rooted Food Sales

Boulder Organic Foods LLC BDO USA LLP

Berlin Packaging
Epicurean Butter

**Customer Marketing Group** 

**Encore Consumer Capital** 

CleanWell

**SRW** 

WishGarden Herbs

Colorado State University - Institute for

Entrepreneurship

Fresca Foods, Inc

34 Degrees Convoy

Origo Brands

Creative Alignments

The Good Crisp Company

Aspen Leaf Wealth Management

Community Banks of Colorado

Natural Habitats USA

Compass Natural

Alpine Bank

**EOS** Worldwide



# Thank you for being part of the Naturally Boulder community. Together, we're changing our industry for good.

As you may have noticed, we're not just another industry organization. We want to make dramatic changes in the natural and organic products ecosystem by providing networking, education, and resources for our members to illuminate a path for sustainable growth and success.

If you are a member or sponsor, we can't wait to see you in 2022; If not, please join us!

We provide a sturdy foundation to help natural and organic product businesses grow and thrive. As a member or sponsor, meet and inspire natural and organic products entrepreneurs and be on the ground floor to witness the beginnings of some of the biggest products of tomorrow.

With over 1,000 fellow members, you'll also be in good company. **Learn more about** becoming a member or sponsor today.

#### naturallyboulder.org

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